



Parent Coach: _____

Welcome Baby Postpartum: 2 Month Call

Date: ____/____/____ Start time: ____ hour(s) ____ minute(s) Client ID #: _____

Supervisor: _____

Visit Information

Attempted call #1: _____ (date) Attempted call #2: _____ (date) Attempted call #3: _____ (date)

Changes in address or phone

Client name: _____ (First, Middle, Last) DOB: ____/____/____

Home address: _____ (Street address, City, State, Zip)

Home phone number: _____ Mobile phone number: _____
email: _____

Health Care

Is client covered by any of the following health insurance programs? (select all that apply)

- Medi-Cal Presumptive Eligibility Restricted Medi Cal Medi-Cal Managed Care
 Full-Scope Medi- Cal AIM No health insurance
 Private health insurance (Enter in Case Notes) Other: _____

Medical Provider: No Medical Provider

Provider name: _____ Clinic's name: _____

Address: _____

City: _____ Zipcode: _____ Phone number: _____

Options on emergency and/or ongoing medical care given?

6 week postpartum check-up? Scheduled Not Scheduled Attended



Family Planning

Client's current family planning methods and satisfaction.

- Family Planning not discussed
 Family Planning methods used, but not satisfied
 Family Planning methods currently not used
 Family Planning methods used and satisfied

- Education provided on Child Spacing
 Education provided on Contraception

Public Benefits

Is client's family receiving any of the following benefits?

- CalWORKs
 Cal Fresh
 Homeless Assistance
 WIC
 SSI/SDI
 General Relief
 None
 Decline to State
 Other: _____

Information on local food resources provided (WIC, Farmers' Markets, etc.)?

****If needed, please make referral****

Infant Health Care

Newborn's name: _____ Date of birth: ____/____/____

Newborn's gender? Male Female

Child Insurance Coverage

- Medi-Cal-
 Healthy Kids
 Private health insurance (Enter in Case Notes)

Insurance Card Received

- No health insurance
 Other: _____

Infant's Medical Provider: No Medical Provider

Provider name: _____ Clinic's name: _____

Address: _____

City: _____ Zipcode: _____ Phone number: _____



Infant's 3 to 5 day well-baby check up?

- Scheduled Attended
- Neither Scheduled nor Attended

- N/A in NICU (different follow up schedule)
- N/A

Infant's 2 week well-baby check up?

- Scheduled Attended
- Neither Scheduled nor Attended

- N/A in NICU (different follow up schedule)

Infant's 2 month well-baby check up?

- Scheduled Attended
- Neither Scheduled nor Attended

- N/A in NICU (different follow up schedule)

Infant has received the recommended immunizations for their age? *(Review the record, if possible.)*

****If needed, please make referral****

Emergency Room Visits

How many times has the client been to the hospital emergency room since the last engagement point?

How many times has the baby been to the hospital emergency room since the last engagement point?

**** Explain why in case notes****

Breastfeeding

How is client feeding the baby?

- Breast only
- Mostly breast, with some formula
- Mostly formula, with some breast
- Formula only
- Other: _____

Solids Introduced? (Check only One)

- Not Introduced
- 2 Months
- 3 Months
- 4 Months
- 5 Months
- 6 Months
- 7 Months
- 8 Months
- 9 Months

Infant feeding education or support provided (check all that apply)

- Breastfeeding
- Formula Feeding
- None

Breastfeeding assistance provided?

- Yes
- No
- Mother exclusively Formula Feeding



If yes, what type: (check all that apply)

- Latch-on & Positioning
 Pumping
 Engorgement
 Sore nipples
 Milk supply

If client stopped breastfeeding, please check the reasons for this: (check all that apply)

- Low milk supply
 Sore or cracked nipples
 Pain
 Latch-on difficulties
 Medical reason
- Return to work
 Medication
 Lack of support from partner
 Lack of support from family
 Other: _____

If stopped breastfeeding, how long did you breastfeed?

- Less than one week (check off)
 _____ Number of weeks
 _____ Number of months

******If needed, please make referral******

Depression

Depression screening PHQ-2 completed?

- Answered with at least 1
 Answered all No
 Not administered

Did Not Administer PHQ-9

PHQ-9 score: _____

******If depression present, please make referral******

Pre-literacy Activities

Is family engaging in pre-literacy activities?

- Yes
 No
 N/A

******If needed, please make referral******



Other Content Areas Covered

Please indicate whether the following content was covered during the visit. If a specific content area was not discussed or covered, please indicate the reason(s) in your case notes.

Assessment of social support and involvement of the secondary caregiver/baby's father

Maternal Self-Care

Return to work and child care plan support

Was time spent on other educational topic(s) not listed above? (List in Case Notes)

Was time spent addressing family crisis or immediate needs of the client?

Medical Concerns/Issues for mother or child

Home Environment/Safety

Mental Illness

Trauma Past/Current (including Domestic Violence, Child Abuse, etc)

Basic Needs

Resources for other children

Other: